

November 5, 2024

Information Bulletin #021

To All Members of the PCRB:

Re: Carriers Can Request Refunds of 2009 Workers Compensation Security Fund Assessments Through 2/24/2025

Eligible insurance carriers can request refunds of 2009 Workers Compensation Security Fund assessments through February 24, 2025, according to a [recent announcement](#) from the Pennsylvania Insurance Department.

Pennsylvania's [Act 54](#), which was signed into law by Governor Shapiro last December, contains a provision requiring the department to issue refunds of the 2009 assessment to eligible carriers.

The refund is available to eligible carriers that originally paid the assessment as required by [Pennsylvania Bulletin Notice 2010-01](#), originally issued on January 16, 2010.

A list of carriers eligible for a refund was published in the Pennsylvania Bulletin Notice 2024-13 on August 24 and is available [here](#).

Note that the deadline for carriers to submit an online refund application is 5 p.m. on February 24, 2025.

Completing an accurate application is important and [requires the following](#):

- 2009 Assessed Carrier Information: should include company name, NAIC number, and FEIN number of the carrier as it was assessed in 2009
- 2009 WCSF Assessed Payment Amount
- Current Company ACH Payment Information

If the assessed carrier information has changed, the following information is also required with the application:

- Current Carrier Information: including the company name, NAIC number, and FEIN number
- Documentation of Carrier Changes: establishing that the current carrier company is entitled to a refund of the funds paid by a carrier originally assessed in 2009

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Assistance is available, and carriers are encouraged to contact the WCSF Assessment Refund Team prior to submitting the refund application. The team will review the required application information by e-mail at RA-IN-WCSFAssessRef@pa.gov or by phone at (717) 886-2082

Carriers can also review [FAQs](#) for answers to common questions about the refund application process here.

William V. Taylor

President

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